

MINISTRY OF TOURISM

MONTHLY STATISTICS

NOVEMBER 2020



TOURIST ARRIVALS BY NATIONALITY, January - November 2020

REGION / NATIONALITY	November				January - November				
	2019	2020	% Change	% Share 2020	2019	2020	% Change	% Share 2020	Market Ranking 2020
EUROPE	74,548	20,523	-72.5	57.4	740,093	284,857	-61.5	62.1	
CENTRAL / EASTERN EUROPE	17,655	12,698	-28.1	35.5	158,305	89,321	-43.6	19.5	
Belarus	295	245	-16.9	0.7	2,414	1,354	-43.9	0.3	50
Bulgaria	485	244	-49.7	0.7	5,112	2,736	-46.5	0.6	33
Czech Republic	1,179	580	-50.8	1.6	11,961	5,560	-53.5	1.2	18
Hungary	726	118	-83.7	0.3	8,478	5,099	-39.9	1.1	20
Kazakhstan	262	326	24.4	0.9	4,082	3,631	-11.0	0.8	25
Latvia	149	40	-73.2	0.1	1,193	523	-56.2	0.1	66
Lithuania	197	80	-59.4	0.2	1,881	795	-57.7	0.2	61
Poland	2,821	278	-90.1	0.8	18,656	6,251	-66.5	1.4	15
Romania	1,209	447	-63.0	1.3	8,578	4,711	-45.1	1.0	22
Russia	8,171	8,581	5.0	24.0	74,332	46,065	-38.0	10.0	1
Slovakia	580	239	-58.8	0.7	6,108	3,285	-46.2	0.7	27
Ukraine	1,234	1,245	0.9	3.5	11,715	7,333	-37.4	1.6	13
Other Central / Eastern Europe	347	275	-20.7	0.8	3,795	1,978	-47.9	0.4	42
NORTHERN EUROPE	14,868	2,469	-83.4	6.9	148,356	51,813	-65.1	11.3	
Denmark	615	76	-87.6	0.2	9,847	3,665	-62.8	0.8	24
Finland	568	46	-91.9	0.1	4,411	1,995	-54.8	0.4	41
Ireland	348	112	-67.8	0.3	3,914	1,235	-68.4	0.3	54
Norway	416	21	-95.0	0.1	5,064	1,544	-69.5	0.3	46
Sweden	972	120	-87.7	0.3	10,683	4,991	-53.3	1.1	21
United Kingdom	11,936	2,091	-82.5	5.8	114,222	38,285	-66.5	8.3	4
Other Northern Europe	13	3	-76.9	0.0	215	98	-54.4	0.0	78
SOUTHERN EUROPE	16,310	1,209	-92.6	3.4	172,285	59,718	-65.3	13.0	
Croatia	179	45	-74.9	0.1	1,921	844	-56.1	0.2	59
Greece	264	36	-86.4	0.1	2,349	759	-67.7	0.2	62
Italy	11,114	267	-97.6	0.7	115,049	45,645	-60.3	9.9	2
Portugal	822	162	-80.3	0.5	10,421	2,752	-73.6	0.6	32
Serbia	301	108	-64.1	0.3	2,827	1,400	-50.5	0.3	49
Slovenia	265	18	-93.2	0.1	3,217	1,489	-53.7	0.3	47
Spain	3,004	492	-83.6	1.4	33,051	5,536	-83.3	1.2	19
Other Southern Europe	361	81	-77.6	0.2	3,450	1,293	-62.5	0.3	51
WESTERN EUROPE	24,044	3,907	-83.8	10.9	241,591	79,413	-67.1	17.3	
Austria	2,229	240	-89.2	0.7	19,242	7,412	-61.5	1.6	12
Belgium	518	125	-75.9	0.3	6,544	2,364	-63.9	0.5	36
France	4,229	517	-87.8	1.4	52,891	24,033	-54.6	5.2	7
Germany	12,816	2,083	-83.7	5.8	120,168	32,072	-73.3	7.0	6
Netherlands / Holland	789	120	-84.8	0.3	11,267	2,896	-74.3	0.6	30
Switzerland	3,387	786	-76.8	2.2	30,436	10,306	-66.1	2.2	9
Other Western Europe	76	36	-52.6	0.1	1,043	330	-68.4	0.1	72
EAST MEDITERRANEAN EUROPE	1,671	240	-85.6	0.7	19,556	4,592	-76.5	1.0	
Israel	492	78	-84.1	0.2	9,664	1,546	-84.0	0.3	45
Turkey	1,115	121	-89.1	0.3	9,174	2,825	-69.2	0.6	31
Other East Mediterranean Europe	64	41	-35.9	0.1	718	221	-69.2	0.0	75
ASIA & THE PACIFIC	49,864	8,795	-82.4	24.6	644,875	120,742	-81.3	26.3	
NORTH EAST ASIA	23,457	133	-99.4	0.4	355,573	50,947	-85.7	11.1	
China	15,600	61	-99.6	0.2	267,875	34,074	-87.3	7.4	5
Japan	3,110	27	-99.1	0.1	39,826	8,384	-78.9	1.8	10
Korea	3,851	38	-99.0	0.1	33,441	5,808	-82.6	1.3	17
Taiwan	872	6	-99.3	0.0	14,163	2,610	-81.6	0.6	34
Other North East Asia	24	1	-95.8	0.0	268	71	-73.5	0.0	79
SOUTH EAST ASIA	6,411	260	-95.9	0.7	79,502	12,212	-84.6	2.7	
Indonesia	416	55	-86.8	0.2	4,268	799	-81.3	0.2	60
Malaysia	1,585	9	-99.4	0.0	19,540	2,903	-85.1	0.6	29
Myanmar	131	1	-99.2	0.0	1,171	169	-85.6	0.0	76
Philippines	722	120	-83.4	0.3	7,851	1,473	-81.2	0.3	48
Singapore	1,274	29	-97.7	0.1	12,748	2,068	-83.8	0.5	39
Thailand	1,708	33	-98.1	0.1	27,052	3,395	-87.5	0.7	26
Viet Nam	517	10	-98.1	0.0	5,721	1,241	-78.3	0.3	52
Other South East Asia	58	3	-94.8	0.0	1,151	164	-85.8	0.0	77
SOUTH ASIA	16,375	8,166	-50.1	22.8	168,770	50,347	-70.2	11.0	
Bangladesh	220	69	-68.6	0.2	3,325	952	-71.4	0.2	57
India	14,430	7,610	-47.3	21.3	145,047	44,268	-69.5	9.6	3
Iran	99	73	-26.3	0.2	1,456	486	-66.6	0.1	68
Pakistan	388	358	-7.7	1.0	5,575	2,128	-61.8	0.5	38
Sri Lanka	1,140	34	-97.0	0.1	11,953	2,192	-81.7	0.5	37
Other South Asia	98	22	-77.6	0.1	1,414	321	-77.3	0.1	74
OCEANIA	3,621	236	-93.5	0.7	41,030	7,236	-82.4	1.6	
Australia	3,308	209	-93.7	0.6	37,084	6,613	-82.2	1.4	14
New Zealand	273	27	-90.1	0.1	3,824	599	-84.3	0.1	65
Other Oceania	40	0	-100.0	0.0	122	24	-80.3	0.0	82
AMERICAS	8,020	3,390	-57.7	9.5	75,629	27,131	-64.1	5.9	
Argentina	235	30	-87.2	0.1	2,451	924	-62.3	0.2	58
Brazil	866	891	2.9	2.5	8,851	4,637	-47.6	1.0	23
Canada	1,015	254	-75.0	0.7	10,269	3,129	-69.5	0.7	28
Mexico	379	26	-93.1	0.1	1,979	450	-77.3	0.1	69
U.S.A.	5,176	2,093	-59.6	5.9	48,267	16,754	-65.3	3.7	8
Other Americas	349	96	-72.5	0.3	3,812	1,237	-67.5	0.3	53
MIDDLE EAST	4,255	2,530	-40.5	7.1	55,119	21,718	-60.6	4.7	
Egypt	312	439	40.7	1.2	3,480	2,001	-42.5	0.4	40
Jordan	198	98	-50.5	0.3	1,677	492	-70.7	0.1	67
Kuwait	295	233	-21.0	0.7	4,912	2,449	-50.1	0.5	35
Lebanon	156	144	-7.7	0.4	1,746	614	-64.8	0.1	64
Oman	143	47	-67.1	0.1	1,035	340	-67.1	0.1	71
Qatar	196	181	-7.7	0.5	4,054	954	-76.5	0.2	56
Saudi Arabia	1,373	35	-97.5	0.1	24,321	7,490	-69.2	1.6	11
Syria	166	56	-66.3	0.2	1,184	322	-72.8	0.1	73
United Arab Emirates	1,126	1,033	-8.3	2.9	9,595	5,831	-39.2	1.3	16
Other Middle East	290	264	-9.0	0.7	3,115	1,225	-60.7	0.3	55
AFRICA	1,192	503	-57.8	1.4	15,536	4,460	-71.3	1.0	
Algeria	93	21	-77.4	0.1	1,602	362	-77.4	0.1	70
Morocco	167	40	-76.0	0.1	1,924	618	-67.9	0.1	63
South Africa	459	171	-62.7	0.5	7,429	1,757	-76.3	0.4	43
Other Africa	473	271	-42.7	0.8	4,581	1,723	-62.4	0.4	44
OTHERS	42	18	-57.1	0.1	287	80	-72.1	0.0	
UN Passport Holders	23	1	-95.7	0.0	131	33	-74.8	0.0	81
Other / Not Stated	19	17	-10.5	0.0	156	47	-69.9	0.0	80
TOTAL TOURIST ARRIVALS	137,921	35,759	-74.1	100.0	1,531,539	458,988	-70.0	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 2/12/2020

Table 2: SUMMARY OF KEY INDICATORS, 2019 - 2020
(at end November 2020)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Jan-Nov	
TOURIST ARRIVALS (by Air)													Total
2019 Male	72,654	80,612	77,386	77,481	49,160	54,044	63,259	66,671	57,144	68,634	66,248	733,293	
Female	78,898	87,971	85,457	85,633	53,862	59,431	68,885	72,667	60,475	73,294	71,673	798,246	
Total	151,552	168,583	162,843	163,114	103,022	113,475	132,144	139,338	117,619	141,928	137,921	1,531,539	
2020 Male	82,485	71,773	28,410	0	26	0	862	3,789	4,835	10,646	17,221	220,047	
Female	90,862	78,013	31,217	0	10	0	890	3,839	4,703	10,869	18,538	238,941	
Total	173,347	149,786	59,627	0	36	0	1,752	7,628	9,538	21,515	35,759	458,988	
% Change (2019/2020)	14.4	-11.1	-63.4	-100.0	-100.0	-100.0	-98.7	-94.5	-91.9	-84.8	-74.1	-70.0	
TOURIST ARRIVALS (by Sea)													Total
2019 Male	-	-	-	-	-	-	-	-	-	-	-	-	
Female	-	-	-	-	-	-	-	-	-	-	-	-	
Total	3,417	4,410	5,006	5,517	1	2	34	0	11	4	11,545	29,947	
2020 Male	1,932	3,078	11	0	0	0	0	0	0	0	0	5,021	
Female	1,861	3,021	10	0	0	0	0	0	0	0	0	4,892	
Total	3,793	6,099	21	0	0	0	0	0	0	0	0	9,913	
% Change (2019/2020)	11.0	38.3	-99.6	-100.0	-100.0	-100.0	-100.0	-100.0	-100.0	-100.0	-100.0	-66.9	
Arrivals at International Airports													Total
2020 Velaana (MLE)	171,896	148,936	59,627	0	0	0	1,702	7,628	9,481	21,323	35,603	456,196	
Gan (GAN)	1,362	762	-	0	0	0	0	0	0	7	7	2,138	
Hanimaadhoo (HAQ)	89	88	-	0	0	0	0	0	0	0	0	177	
Maafaru (NMF)	-	-	-	0	36	0	50	NA	57	185	149	477	
Total	173,347	149,786	59,627	0	36	0	1,752	7,628	9,538	21,515	35,759	458,988	
BED-NIGHTS (Estimated) ⁻¹													Total
2019	998,457	1,019,637	1,006,770	981,769	717,992	714,607	776,708	910,643	708,842	916,411	887,046	9,638,883	
2020	1,142,718	1,020,310	562,302	8,844	4,777	2,326	24,673	71,371	75,368	169,709	277,552	3,359,949	
% Change (2019/2020)	14.4	0.1	-44.1	-99.1	-99.3	-99.7	-96.8	-92.2	-89.4	-81.5	-68.7	-65.1	
TOURIST ACCOMMODATION CAPACITY (Registered)													
2019 No. of Establishments	835	850	861	869	874	879	886	892	907	918	923	-	
Beds	45,565	46,073	47,107	47,351	48,603	48,873	49,189	49,740	50,802	51,039	51,149	-	
2020 No. of Establishments	955	965	968	968	968	967	968	969	968	973	976	-	
Beds	52,016	52,263	52,319	52,319	52,319	52,311	52,319	52,433	52,423	52,979	53,106	-	
% Change (2019/2020)	14.2	13.4	11.1	10.5	7.6	7.0	6.4	5.4	3.2	3.8	3.8	-	
TOURIST ACCOMMODATION CAPACITY (Operational)													Average
2019 No. of Establishments	824	838	846	856	861	866	872	878	892	903	909	868	
Beds	44,266	44,680	45,216	45,936	47,196	47,477	47,174	47,102	49,213	49,450	49,658	47,033	
2020 No. of Establishments	941	951	955	40	15	15	61	164	233	323	458	378	
Beds	50,679	50,926	51,001	7,690	2,978	3,078	9,821	19,263	25,328	32,600	38,045	26,492	
% Change (2019/2020)	14.5	14.0	12.8	-83.3	-93.7	-93.5	-79.2	-59.1	-48.5	-34.1	-23.4	-43.0	
OCCUPANCY RATE (%) ⁻²													Average
2019	72.8	81.5	71.8	71.2	49.1	50.2	53.1	62.4	48.0	59.8	59.5	61.8	
2020	72.7	69.1	35.6	3.8	5.2	2.5	8.1	12.0	9.9	16.8	0.0	21.4	
Change	0.0	-12.4	-36.3	-67.4	-43.9	-47.7	-45.0	-50.4	-38.1	-43.0	0.0	-40.3	
AVERAAGE DURATION OF STAY (Days)													Average
2019	6.6	6.0	6.2	6.0	7.0	6.3	5.9	6.5	6.0	6.5	6.4	6.3	
2020 ⁻³	6.6	6.8	9.4	9.4	86.8	42.3	14.1	9.3	9.5	9.6	8.9	7.3	
Change	0.0	0.8	3.2	3.4	79.9	36.0	8.2	2.8	3.5	3.2	2.4	1.0	

Source: Ministry of Tourism

Date: 15/12/2020

Note: Maldives border closed for international visitors on 27 March 2020 due to global COVID-19 outbreak

Border re-opned on 15th July 2020

⁻¹ includes estimates for missing data

⁻² Calculated based on bed-nights

⁻³ Apri, May & June 2020, Average Stay is based on the estimated number of tourists in the Maldives

Due to COVID pandemic, some tourists in the Maldives were unable to travel back to their home country

From August 2020 onwards Average stay taken from immigration portal (IMUGA)

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2020

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	955	166	13	618	158	941	155	13	617	156
February	965	166	13	628	158	951	155	13	627	156
March	968	166	13	631	158	955	155	13	629	158
April	968	166	13	631	158	40	30	2	7	1
May	968	166	13	631	158	15	14	0	1	0
June	967	166	13	630	158	15	14	0	1	0
July	968	166	13	631	158	61	41	2	4	14
August	969	166	13	632	158	164	64	6	19	75
September	968	166	13	631	158	233	87	9	30	107
October	973	166	13	636	158	323	111	11	80	121
November	976	167	13	637	159	458	127	11	161	159
Average for the Period	968	166	13	631	158	378	87	7	198	86

Source: Ministry of Tourism

Date: 15/12/2020

Table 4: TOURIST BED CAPACITY BY TYPE, 2020

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	52,016	37,394	1,698	9,927	2,997	50,679	36,094	1,698	9,917	2,970	97.4	96.5	100.0	99.9	99.1
February	52,263	37,522	1,698	10,037	3,006	50,926	36,222	1,698	10,027	2,979	97.4	96.5	100.0	99.9	99.1
March	52,319	37,522	1,698	10,093	3,006	51,001	36,222	1,698	10,075	3,006	97.5	96.5	100.0	99.8	100.0
April	52,319	37,522	1,698	10,093	3,006	7,690	7,064	336	266	24	14.7	18.8	19.8	2.6	0.8
May	52,319	37,522	1,698	10,093	3,006	2,978	2,904	0	74	0	5.7	7.7	0.0	0.7	0.0
June	52,311	37,522	1,698	10,085	3,006	3,078	3,004	0	74	0	5.9	8.0	0.0	0.7	0.0
July	52,319	37,522	1,698	10,111	2,988	9,821	9,180	252	192	197	18.8	24.5	14.8	1.9	6.6
August	52,433	37,614	1,698	10,133	2,988	19,263	16,222	956	676	1,409	36.7	43.1	56.3	6.7	47.2
September	52,423	37,622	1,698	10,115	2,988	25,328	20,922	1,318	1,002	2,086	48.3	55.6	77.6	9.9	69.8
October	52,979	37,900	1,698	10,411	2,970	32,600	26,580	1,478	2,256	2,286	61.5	70.1	87.0	21.7	77.0
November	53,106	38,000	1,698	10,411	2,997	38,045	30,136	1,478	3,434	2,997	71.6	79.3	87.0	33.0	100.0
Average for the Period	52,437	37,606	1,698	10,137	2,996	26,492	20,414	992	3,454	1,632	50.5	54.3	58.4	34.3	54.5

Source: Ministry of Tourism

Date: 15/12/2020

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2020

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	1,142,718	931,123	31,376	148,551	31,668	81.5	2.7	13.0	2.8	72.7	83.2	59.6	48.3	34.4
February	1,020,310	832,837	28,064	125,515	33,893	81.6	2.8	12.3	3.3	69.1	79.3	57.0	43.2	39.2
March	562,302	469,418	14,058	60,702	18,124	83.5	2.5	10.8	3.2	35.6	41.8	26.7	19.4	19.4
April	8,844	8,128	55	631	30	91.9	0.6	7.1	0.3	3.8	3.8	0.5	7.9	4.2
May	4,777	4,669	0	108	0	97.7	0.0	2.3	0.0	5.2	5.2	0.0	4.7	0.0
June	2,326	2,257	0	69	0	97.0	0.0	3.0	0.0	2.5	2.5	0.0	3.1	0.0
July	24,673	24,093	0	365	215	97.6	0.0	1.5	0.9	8.1	8.5	0.0	6.1	3.5
August	71,371	62,653	1,673	4,740	2,304	87.8	2.3	6.6	3.2	12.0	12.5	5.6	22.6	5.5
September	75,368	64,669	2,234	3,990	4,475	85.8	3.0	5.3	5.9	9.9	10.3	5.6	13.3	7.2
October	169,709	149,582	3,295	9,426	7,407	88.1	1.9	5.6	4.4	16.8	18.2	7.2	13.5	10.5
November	277,552	246,651	6,152	14,709	10,039	88.9	2.2	5.3	3.6	24.3	27.3	13.9	14.3	11.2
End Period	3,359,949	2,796,080	86,908	368,807	108,155	83.2	2.6	11.0	3.2	23.6	26.6	16.0	17.9	12.3

 Note: ⁻¹Including estimates for missing data

Source: Ministry of Tourism

Date: 15/12/2020