

TOURIST ARRIVALS BY NATIONALITY, January - February 2021

REGION / NATIONALITY	February				January - February				Market Ranking 2021
	2020	2021	% Change	% Share 2021	2020	2021	% Change	% Share 2021	
EUROPE	102,348	62,686	-38.8	64.7	197,073	126,434	-35.8	66.9	
CENTRAL / EASTERN EUROPE	23,141	45,318	95.8	46.8	51,421	91,466	77.9	48.4	
Belarus	304	465	53.0	0.5	721	920	27.6	0.5	27
Bulgaria	1,072	1,735	61.8	1.8	2,013	2,708	34.5	1.4	15
Czech Republic	2,150	3,204	49.0	3.3	3,540	5,086	43.7	2.7	9
Hungary	1,856	2,041	10.0	2.1	4,081	3,203	-21.5	1.7	12
Kazakhstan	346	3,732	978.6	3.9	2,102	8,166	288.5	4.3	4
Latvia	202	208	3.0	0.2	369	413	11.9	0.2	42
Lithuania	324	923	184.9	1.0	547	1,558	184.8	0.8	20
Poland	2,287	1,657	-27.5	1.7	4,716	2,779	-41.1	1.5	14
Romania	1,482	3,190	115.2	3.3	3,508	7,111	102.7	3.8	6
Russia	9,690	19,724	103.6	20.4	22,221	40,697	83.1	21.5	2
Slovakia	1,514	1,756	16.0	1.8	2,448	2,893	18.2	1.5	13
Ukraine	1,389	5,339	284.4	5.5	3,823	12,549	228.3	6.6	3
Uzbekistan	73	519	611.0	0.5	280	1,667	495.4	0.9	19
Other Central / Eastern Europe	452	825	82.5	0.9	1,052	1,716	63.1	0.9	18
NORTHERN EUROPE	21,059	3,179	-84.9	3.3	36,323	6,627	-81.8	3.5	
Denmark	1,849	198	-89.3	0.2	2,970	415	-86.0	0.2	41
Finland	864	124	-85.6	0.1	1,635	207	-87.3	0.1	56
Ireland	413	153	-63.0	0.2	805	342	-57.5	0.2	46
Norway	875	95	-89.1	0.1	1,310	138	-89.5	0.1	63
Sweden	2,210	553	-75.0	0.6	3,993	963	-75.9	0.5	25
United Kingdom	14,796	2,052	-86.1	2.1	25,530	4,556	-82.2	2.4	10
Other Northern Europe	52	4	-92.3	0.0	80	6	-92.5	0.0	80
SOUTHERN EUROPE	24,809	3,094	-87.5	3.2	49,711	5,718	-88.5	3.0	
Croatia	225	136	-39.6	0.1	658	246	-62.6	0.1	51
Greece	254	147	-42.1	0.2	499	277	-44.5	0.1	49
Italy	19,849	849	-95.7	0.9	40,615	1,429	-96.5	0.8	23
Portugal	1,038	143	-86.2	0.1	1,703	473	-72.2	0.3	39
Serbia	498	531	6.6	0.5	894	953	6.6	0.5	26
Slovenia	892	289	-67.6	0.3	1,297	386	-70.2	0.2	43
Spain	1,633	742	-54.6	0.8	3,190	1,432	-55.1	0.8	22
Other Southern Europe	420	257	-38.8	0.3	855	522	-38.9	0.3	36
WESTERN EUROPE	32,016	10,506	-67.2	10.8	56,432	21,371	-62.1	11.3	
Austria	3,005	1,058	-64.8	1.1	5,779	2,235	-61.3	1.2	17
Belgium	1,026	162	-84.2	0.2	1,721	499	-71.0	0.3	38
France	10,787	1,652	-84.7	1.7	17,742	5,380	-69.7	2.8	7
Germany	11,698	3,996	-65.8	4.1	21,557	7,386	-65.7	3.9	5
Netherlands / Holland	1,094	250	-77.1	0.3	2,115	443	-79.1	0.2	40
Switzerland	4,264	3,231	-24.2	3.3	7,300	5,189	-28.9	2.7	8
Other Western Europe	142	157	10.6	0.2	218	239	9.6	0.1	52
EAST MEDITERRANEAN EUROPE	1,323	589	-55.5	0.6	3,186	1,252	-60.7	0.7	
Israel	519	67	-87.1	0.1	999	217	-78.3	0.1	55
Turkey	737	438	-40.6	0.5	2,064	855	-58.6	0.5	29
Other East Mediterranean Europe	67	84	25.4	0.1	123	180	46.3	0.1	58

REGION / NATIONALITY	February				January - February				Market Ranking 2021
	2020	2021	% Change	% Share 2021	2020	2021	% Change	% Share 2021	
ASIA & THE PACIFIC	34,045	27,517	-19.2	28.4	95,733	48,750	-49.1	25.8	
NORTH EAST ASIA	9,652	257	-97.3	0.3	48,195	497	-99.0	0.3	
China	1,647	108	-93.4	0.1	33,391	230	-99.3	0.1	54
Japan	4,052	44	-98.9	0.0	6,860	89	-98.7	0.0	68
Korea	2,847	94	-96.7	0.1	5,568	162	-97.1	0.1	60
Taiwan	1,093	8	-99.3	0.0	2,319	12	-99.5	0.0	79
Other North East Asia	13	3	-76.9	0.0	57	4	-93.0	0.0	81
SOUTH EAST ASIA	4,901	678	-86.2	0.7	9,099	1,154	-87.3	0.6	
Indonesia	267	126	-52.8	0.1	559	164	-70.7	0.1	59
Malaysia	1,252	34	-97.3	0.0	2,160	45	-97.9	0.0	74
Myanmar	57	6	-89.5	0.0	146	21	-85.6	0.0	77
Philippines	496	425	-14.3	0.4	979	778	-20.5	0.4	30
Singapore	688	31	-95.5	0.0	1,380	47	-96.6	0.0	73
Thailand	1,704	38	-97.8	0.0	2,643	72	-97.3	0.0	71
Viet Nam	371	17	-95.4	0.0	1,115	24	-97.8	0.0	76
Other South East Asia	66	1	-98.5	0.0	117	3	-97.4	0.0	83
SOUTH ASIA	17,232	26,256	52.4	27.1	33,253	46,446	39.7	24.6	
Bangladesh	296	149	-49.7	0.2	687	311	-54.7	0.2	47
India	15,521	24,905	60.5	25.7	29,366	44,040	50.0	23.3	1
Iran	62	127	104.8	0.1	146	236	61.6	0.1	53
Pakistan	470	886	88.5	0.9	1,038	1,537	48.1	0.8	21
Sri Lanka	773	56	-92.8	0.1	1,776	116	-93.5	0.1	64
Other South Asia	110	133	20.9	0.1	240	206	-14.2	0.1	57
OCEANIA	2,260	326	-85.6	0.3	5,186	653	-87.4	0.3	
Australia	2,040	276	-86.5	0.3	4,729	559	-88.2	0.3	34
New Zealand	210	41	-80.5	0.0	437	81	-81.5	0.0	70
Other Oceania	10	9	0.0	0.0	20	13	-35.0	0.0	78
AMERICAS	7,460	3,846	-48.4	4.0	15,538	7,686	-50.5	4.1	
Argentina	334	38	-88.6	0.0	684	101	-85.2	0.1	66
Brazil	1,038	1,097	5.7	1.1	2,074	2,445	17.9	1.3	16
Canada	1,007	274	-72.8	0.3	2,147	573	-73.3	0.3	32
Mexico	135	50	-63.0	0.1	246	83	-66.3	0.0	69
U.S.A.	4,543	2,237	-50.8	2.3	9,594	4,197	-56.3	2.2	11
Other Americas	403	150	-62.8	0.2	793	287	-63.8	0.2	48
MIDDLE EAST	4,793	1,992	-58.4	2.1	12,090	4,359	-63.9	2.3	
Egypt	286	286	0.0	0.3	566	547	-3.4	0.3	35
Jordan	119	129	8.4	0.1	233	269	15.5	0.1	50
Kuwait	1,252	166	-86.7	0.2	1,837	386	-79.0	0.2	43
Lebanon	161	225	39.8	0.2	255	348	36.5	0.2	45
Oman	107	41	-61.7	0.0	210	147	-30.0	0.1	62
Qatar	300	169	-43.7	0.2	539	501	-7.1	0.3	37
Saudi Arabia	1,705	48	-97.2	0.0	6,697	93	-98.6	0.0	67
Syria	65	47	-27.7	0.0	149	110	-26.2	0.1	65
United Arab Emirates	511	636	24.5	0.7	1,017	1,391	36.8	0.7	24
Other Middle East	287	245	-14.6	0.3	587	567	-3.4	0.3	33
AFRICA	1,118	822	-26.5	0.8	2,654	1,712	-35.5	0.9	
Algeria	106	21	-80.2	0.0	210	70	-66.7	0.0	72
Morocco	199	84	-57.8	0.1	363	154	-57.6	0.1	61
South Africa	338	287	-15.1	0.3	1,145	590	-48.5	0.3	31
Other Africa	475	430	-9.5	0.4	936	898	-4.1	0.5	28
OTHERS	21	19	-9.5	0.0	44	44	0.0	0.0	
UN Passport Holders	16	3	-81.3	0.0	28	4	-85.7	0.0	81
Other / Not Stated	5	16	220.0	0.0	16	40	150.0	0.0	75
TOTAL TOURIST ARRIVALS	149,785	96,882	-35.3	100.0	323,132	188,985	-41.5	100.0	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 01/03/2021

**Table 2: Arrivals by Country of Residence
(at end February 2021)**

#	Country	No. of Arrivals	% Originating from their own country	As a % of total Nationality originating from their own country
1	India	41,371	97.9	96.9
2	Russian Federation	37,605	98.5	93.3
3	Ukraine	11,587	97.5	91.8
4	Kazakhstan	7,641	96.0	94.1
5	Romania	6,809	96.7	93.3
6	Germany	6,566	86.9	81.0
7	Switzerland	6,253	72.9	91.5
8	United Arab Emirates	5,972	21.6	96.3
9	Czech Republic	4,632	93.4	86.4
10	France	3,521	93.4	65.1
11	United States	3,500	84.5	73.0
12	United Kingdom	3,126	72.1	52.8
13	Hungary	2,699	97.9	86.4
14	Poland	2,457	97.2	88.0
15	Slovakia	2,449	97.8	85.1
16	Bulgaria	2,330	97.3	85.5
17	Brazil	2,170	98.3	89.5
18	Austria	2,149	81.1	83.5
19	Qatar	2,010	24.3	97.8
20	Uzbekistan	1,598	97.6	91.9

Source: Ministry of Tourism

Note: Based on data from IMUGA portal

**Table 3: KEY INDICATORS, 2020-2021
(at end February 2021)**

		Jan	Feb	End Feb
TOURIST ARRIVALS (by Air)				Total
2020	Total	173,347	149,785	323,132
	Male	82,485	71,772	154,257
	Female	90,862	78,013	168,875
2021	Total	92,103	96,882	188,985
	Male	44,259	46,314	90,573
	Female	47,844	50,568	98,412
% Change (2020/2021)		-46.9	-35.3	-41.5
TOURIST ARRIVALS (by Sea)				Total
2020	Total	3,793	6,099	9,892
	Male	1,932	3,078	5,010
	Female	1,861	3,021	4,882
2021	Total	8	4	12
	Male	5	2	7
	Female	3	2	5
% Change (2020/2021)		-99.8	-99.9	-99.9
Arrivals at International Airports 2021				Total
Velaana (MLE)		91,763	96,594	188,357
Gan (GAN)		32	22	54
Hanimaadhoo (HAQ)		0	0	0
Kudahuvadhoo (DDD)		35	8	43
Maafaru (NMF)		273	246	519
Maamigili (VAM)		0	12	12
Total		92,103	96,882	188,985
TOTAL BEDS IN OPERATION				Average
2020		50,679	50,926	50,803
2021		43,984	45,303	44,644
% Change (2020/2021)		-13.2	-11.0	-12.1
BED NIGHTS				Average
2020		1,142,718	1,020,310	2,163,028
2021		818,265	728,706	1,546,971
% Change (2020/2021)		-28.4	-28.6	-28.5
OCCUPANCY RATE (%)				Average
2020		72.7	69.1	70.9
2021		60.0	55.5	57.7
% Change (2020/2021)		-17.5	-19.7	-18.6
AVAERAGE DURATION OF STAY (Days)				Average
2020		6.6	6.8	6.7
2021		9.2	8.8	9.0
Change		2.6	2.0	2.3

Source: Ministry of Tourism

Date: 15/03/2021

Table 4: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE

	Registered No. of Establishments										Number of Establishments In OPERATION									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	957	166	13	618	160	1,003	159	13	675	156	941	155	13	617	156	613	144	11	325	133
February	967	166	13	628	160	1,008	159	13	679	157	951	155	13	627	156	643	146	11	350	136
Average for the Period	962	166	13	623	160	1,006	159	13	677	157	946	155	13	622	156	628	145	11	338	135

Source: Ministry of Tourism

Date: 15/03/2021

Table 5: TOURIST BED CAPACITY BY TYPE

	Registered No. of Beds										Number of Beds In OPERATION									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	52,016	37,394	1,698	9,927	2,997	52,676	37,140	1,698	10,927	2,911	50,679	36,094	1,698	9,917	2,970	43,984	33,846	1,478	6,060	2,600
February	52,263	37,522	1,698	10,037	3,006	52,680	37,140	1,698	10,909	2,933	50,926	36,222	1,698	10,027	2,979	45,303	34,618	1,478	6,530	2,677
Average for the Period	52,140	37,458	1,698	9,982	3,002	52,678	37,140	1,698	10,918	2,922	50,803	36,158	1,698	9,972	2,975	44,644	34,232	1,478	6,295	2,639

Source: Ministry of Tourism

Date: 15/03/2021

Table 6: TOURIST BED NIGHTS AND CAPACITY UTILIZATION

	Bed Nights ¹										Occupancy Rate (%)									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	1,142,718	931,123	31,376	148,551	31,668	818,265	740,113	14,723	53,758	9,670	72.7	83.2	59.6	48.3	34.4	60.0	70.5	32.1	28.6	12.0
February	1,020,310	832,837	28,064	125,515	33,893	728,706	624,352	15,548	79,014	9,792	69.1	79.3	57.0	43.2	39.2	55.5	64.4	37.6	43.2	13.1
End Period	2,163,028	1,763,961	59,441	274,066	65,561	1,546,971	1,364,465	30,272	132,772	19,462	70.9	81.3	58.3	45.7	36.8	57.7	67.5	34.9	35.9	12.5

 Note: ¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 15/03/2021