

MARCH

## TOURIST ARRIVALS BY NATIONALITY, January - March 2021

REGION / NATIONALITY	March				January - March				Market Ranking 2021
	2020	2021	% Change	% Share 2021	2020	2021	% Change	% Share 2021	
<b>EUROPE</b>	<b>42,015</b>	<b>69,081</b>	<b>64.4</b>	<b>63.0</b>	<b>239,088</b>	<b>195,515</b>	<b>-18.2</b>	<b>65.5</b>	
<b>CENTRAL / EASTERN EUROPE</b>	<b>12,233</b>	<b>46,554</b>	<b>280.6</b>	<b>42.5</b>	<b>63,654</b>	<b>138,020</b>	<b>116.8</b>	<b>46.2</b>	
Belarus	187	600	220.9	0.5	908	1,520	67.4	0.5	27
Bulgaria	285	1,330	366.7	1.2	2,298	4,038	75.7	1.4	14
Czech Republic	813	2,448	201.1	2.2	4,353	7,534	73.1	2.5	9
Hungary	655	1,637	149.9	1.5	4,736	4,840	2.2	1.6	13
Kazakhstan	669	4,958	641.1	4.5	2,771	13,124	373.6	4.4	5
Latvia	84	250	197.6	0.2	453	663	46.4	0.2	42
Lithuania	139	710	410.8	0.6	686	2,268	230.6	0.8	23
Poland	821	2,301	180.3	2.1	5,537	5,080	-8.3	1.7	12
Romania	509	1,902	273.7	1.7	4,017	9,013	124.4	3.0	6
Russia	6,728	22,826	239.3	20.8	28,949	63,523	119.4	21.3	2
Slovakia	440	869	97.5	0.8	2,888	3,762	30.3	1.3	15
Ukraine	732	5,372	633.9	4.9	4,555	17,921	293.4	6.0	3
Uzbekistan	25	337	1248.0	0.3	305	2,004	557.0	0.7	24
Other Central / Eastern Europe	146	1,014	594.5	0.9	1,198	2,730	127.9	0.9	20
<b>NORTHERN EUROPE</b>	<b>8,978</b>	<b>4,368</b>	<b>-51.3</b>	<b>4.0</b>	<b>45,301</b>	<b>10,995</b>	<b>-75.7</b>	<b>3.7</b>	
Denmark	460	251	-45.4	0.2	3,430	666	-80.6	0.2	41
Finland	263	90	-65.8	0.1	1,898	297	-84.4	0.1	58
Ireland	184	246	33.7	0.2	989	588	-40.5	0.2	46
Norway	179	65	-63.7	0.1	1,489	203	-86.4	0.1	63
Sweden	592	335	-43.4	0.3	4,585	1,298	-71.7	0.4	30
United Kingdom	7,288	3,378	-53.6	3.1	32,818	7,934	-75.8	2.7	8
Other Northern Europe	12	3	-75.0	0.0	92	9	-90.2	0.0	80
<b>SOUTHERN EUROPE</b>	<b>5,700</b>	<b>4,677</b>	<b>-17.9</b>	<b>4.3</b>	<b>55,411</b>	<b>10,395</b>	<b>-81.2</b>	<b>3.5</b>	
Croatia	115	113	-1.7	0.1	773	359	-53.6	0.1	55
Greece	102	200	96.1	0.2	601	477	-20.6	0.2	50
Italy	3,996	917	-77.1	0.8	44,611	2,346	-94.7	0.8	22
Portugal	352	424	20.5	0.4	2,055	897	-56.4	0.3	37
Serbia	122	526	331.1	0.5	1,016	1,479	45.6	0.5	28
Slovenia	126	238	88.9	0.2	1,423	624	-56.1	0.2	45
Spain	713	1,980	177.7	1.8	3,903	3,412	-12.6	1.1	18
Other Southern Europe	174	279	60.3	0.3	1,029	801	-22.2	0.3	38
<b>WESTERN EUROPE</b>	<b>14,672</b>	<b>12,341</b>	<b>-15.9</b>	<b>11.3</b>	<b>71,104</b>	<b>33,712</b>	<b>-52.6</b>	<b>11.3</b>	
Austria	1,138	1,458	28.1	1.3	6,917	3,693	-46.6	1.2	16
Belgium	418	158	-62.2	0.1	2,139	657	-69.3	0.2	43
France	4,042	1,801	-55.4	1.6	21,784	7,181	-67.0	2.4	10
Germany	6,671	7,278	9.1	6.6	28,228	14,664	-48.1	4.9	4
Netherlands / Holland	472	243	-48.5	0.2	2,587	686	-73.5	0.2	40
Switzerland	1,871	1,311	-29.9	1.2	9,171	6,500	-29.1	2.2	11
Other Western Europe	60	92	53.3	0.1	278	331	19.1	0.1	56
<b>EAST MEDITERRANEAN EUROPE</b>	<b>432</b>	<b>1,141</b>	<b>164.1</b>	<b>1.0</b>	<b>3,618</b>	<b>2,393</b>	<b>-33.9</b>	<b>0.8</b>	
Israel	154	344	123.4	0.3	1,153	561	-51.3	0.2	47
Turkey	257	706	174.7	0.6	2,321	1,561	-32.7	0.5	25
Other East Mediterranean Europe	21	91	333.3	0.1	144	271	88.2	0.1	60

REGION / NATIONALITY	March				January - March				Market Ranking 2021
	2020	2021	% Change	% Share 2021	2020	2021	% Change	% Share 2021	
<b>ASIA &amp; THE PACIFIC</b>	<b>12,421</b>	<b>29,933</b>	<b>141.0</b>	<b>27.3</b>	<b>108,154</b>	<b>78,683</b>	<b>-27.2</b>	<b>26.4</b>	
<b>NORTH EAST ASIA</b>	<b>2,383</b>	<b>334</b>	<b>-86.0</b>	<b>0.3</b>	<b>50,578</b>	<b>831</b>	<b>-98.4</b>	<b>0.3</b>	
China	498	132	-73.5	0.1	33,889	362	-98.9	0.1	54
Japan	1,442	71	-95.1	0.1	8,302	160	-98.1	0.1	67
Korea	154	122	-20.8	0.1	5,722	284	-95.0	0.1	59
Taiwan	277	8	-97.1	0.0	2,596	20	-99.2	0.0	78
Other North East Asia	12	1	-91.7	0.0	69	5	-92.8	0.0	82
<b>SOUTH EAST ASIA</b>	<b>2,482</b>	<b>755</b>	<b>-69.6</b>	<b>0.7</b>	<b>11,581</b>	<b>1,909</b>	<b>-83.5</b>	<b>0.6</b>	
Indonesia	141	58	-58.9	0.1	700	222	-68.3	0.1	61
Malaysia	714	24	-96.6	0.0	2,874	69	-97.6	0.0	74
Myanmar	17	25	47.1	0.0	163	46	-71.8	0.0	76
Philippines	159	536	237.1	0.5	1,138	1,314	15.5	0.4	29
Singapore	640	46	-92.8	0.0	2,020	93	-95.4	0.0	73
Thailand	673	50	-92.6	0.0	3,316	122	-96.3	0.0	71
Viet Nam	100	16	-84.0	0.0	1,215	40	-96.7	0.0	77
Other South East Asia	38	1	-100.0	0.0	155	3	-98.1	0.0	83
<b>SOUTH ASIA</b>	<b>6,088</b>	<b>28,363</b>	<b>365.9</b>	<b>25.9</b>	<b>39,341</b>	<b>74,809</b>	<b>90.2</b>	<b>25.1</b>	
Bangladesh	58	237	308.6	0.2	745	548	-26.4	0.2	48
India	5,496	25,690	367.4	23.4	34,862	69,730	100.0	23.4	1
Iran	6	785	12983.3	0.7	152	1,021	571.7	0.3	35
Pakistan	176	1,389	689.2	1.3	1,214	2,926	141.0	1.0	19
Sri Lanka	324	84	-74.1	0.1	2,100	200	-90.5	0.1	64
Other South Asia	28	178	535.7	0.2	268	384	43.3	0.1	53
<b>OCEANIA</b>	<b>1,468</b>	<b>481</b>	<b>-67.2</b>	<b>0.4</b>	<b>6,654</b>	<b>1,134</b>	<b>-83.0</b>	<b>0.4</b>	
Australia	1,388	410	-70.5	0.4	6,117	969	-84.2	0.3	36
New Zealand	80	64	-20.0	0.1	517	145	-72.0	0.0	69
Other Oceania	0	7	0.0	0.0	20	20	0.0	0.0	78
<b>AMERICAS</b>	<b>3,183</b>	<b>5,686</b>	<b>78.6</b>	<b>5.2</b>	<b>18,721</b>	<b>13,372</b>	<b>-28.6</b>	<b>4.5</b>	
Argentina	160	76	-52.5	0.1	844	177	-79.0	0.1	66
Brazil	498	994	99.6	0.9	2,572	3,439	33.7	1.2	17
Canada	414	479	15.7	0.4	2,561	1,052	-58.9	0.4	33
Mexico	113	52	-54.0	0.0	359	135	-62.4	0.0	70
U.S.A.	1,820	3,841	111.0	3.5	11,414	8,038	-29.6	2.7	7
Other Americas	178	244	37.1	0.2	971	531	-45.3	0.2	49
<b>MIDDLE EAST</b>	<b>1,346</b>	<b>3,370</b>	<b>150.4</b>	<b>3.1</b>	<b>13,436</b>	<b>7,729</b>	<b>-42.5</b>	<b>2.6</b>	
Egypt	158	625	295.6	0.6	724	1,172	61.9	0.4	32
Jordan	35	208	494.3	0.2	268	477	78.0	0.2	50
Kuwait	99	88	-11.1	0.1	1,936	474	-75.5	0.2	52
Lebanon	41	295	619.5	0.3	296	643	117.2	0.2	44
Oman	26	40	53.8	0.0	236	187	-20.8	0.1	65
Qatar	103	228	121.4	0.2	642	729	13.6	0.2	39
Saudi Arabia	662	65	-90.2	0.1	7,359	158	-97.9	0.1	68
Syria	23	99	330.4	0.1	172	209	21.5	0.1	62
United Arab Emirates	115	1,255	991.3	1.1	1,132	2,646	133.7	0.9	21
Other Middle East	84	467	456.0	0.4	671	1,034	54.1	0.3	34
<b>AFRICA</b>	<b>658</b>	<b>1,486</b>	<b>125.8</b>	<b>1.4</b>	<b>3,312</b>	<b>3,198</b>	<b>-3.4</b>	<b>1.1</b>	
Algeria	104	36	-65.4	0.0	314	106	-66.2	0.0	72
Morocco	103	144	39.8	0.1	466	298	-36.1	0.1	57
South Africa	279	671	140.5	0.6	1,424	1,261	-11.4	0.4	31
Other Africa	172	635	269.2	0.6	1,108	1,533	38.4	0.5	26
<b>OTHERS</b>	<b>7</b>	<b>29</b>	<b>314.3</b>	<b>0.0</b>	<b>51</b>	<b>73</b>	<b>43.1</b>	<b>0.0</b>	
UN Passport Holders	3	4	33.3	0.0	31	8	-74.2	0.0	81
Other / Not Stated	4	25	525.0	0.0	20	65	225.0	0.0	75
<b>TOTAL TOURIST ARRIVALS</b>	<b>59,630</b>	<b>109,585</b>	<b>83.8</b>	<b>100.0</b>	<b>382,762</b>	<b>298,570</b>	<b>-22.0</b>	<b>100.0</b>	

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Date: 01/04/2021

**Table 2: Arrivals by Country of Residence  
(at end March 2021)**

#	Country	No. of Arrivals	% originating from their own country	As a % of total
				Nationality originating from their own country
1	India	65,280	97.4	96.3
2	Russian Federation	59,312	98.6	93.6
3	Ukraine	16,617	97.6	92.0
4	United Arab Emirates	13,587	18.4	96.7
5	Germany	13,381	88.1	82.6
6	Kazakhstan	12,527	95.8	94.8
7	Romania	8,487	96.7	92.0
8	Switzerland	8,057	70.6	90.5
9	Czech Republic	6,879	93.3	86.2
10	United States	6,497	85.7	71.2
11	Poland	4,620	97.0	89.4
12	United Kingdom	4,515	69.8	42.3
13	France	5,116	90.7	68.4
14	Hungary	4,210	97.8	87.9
15	Austria	3,655	81.0	83.9
16	Bulgaria	3,462	97.5	85.1
17	Spain	3,462	79.3	84.3
18	Slovakia	3,137	97.5	83.4
19	Brazil	2,991	98.0	87.2
20	Pakistan	2,597	90.3	85.9

Source: Ministry of Tourism

Note: Based on data from IMUGA portal

**Table 3: KEY INDICATORS, 2020-2021  
(at end March 2021)**

	Jan	Feb	Mar	Jan - Mar
<b>TOURIST ARRIVALS (by Air)</b>				<b>Total</b>
<b>2020</b>	<b>Total</b>	<b>173,347</b>	<b>149,785</b>	<b>59,630</b>
	Male	82,485	71,772	28,412
	Female	90,862	78,013	31,218
<b>2021</b>	<b>Total</b>	<b>92,103</b>	<b>96,882</b>	<b>109,585</b>
	Male	44,259	46,314	52,996
	Female	47,844	50,568	56,589
<b>% Change (2020/2021)</b>		<b>-46.9</b>	<b>-35.3</b>	<b>83.8</b>
<b>TOURIST ARRIVALS (by Sea)</b>				<b>Total</b>
<b>2020</b>	<b>Total</b>	<b>3,793</b>	<b>6,099</b>	<b>21</b>
	Male	1,932	3,078	11
	Female	1,861	3,021	10
<b>2021</b>	<b>Total</b>	<b>8</b>	<b>4</b>	<b>0</b>
	Male	5	2	0
	Female	3	2	0
<b>% Change (2020/2021)</b>		<b>-99.8</b>	<b>-99.9</b>	<b>-100.0</b>
<b>Arrivals at International Airports 2021</b>				<b>Total</b>
	Velaana (MLE)	91,763	96,594	109,173
	Gan (GAN)	32	22	19
	Hanimaadhoo (HAQ)	0	0	0
	Kudahuvadhoo (DDD)	35	8	5
	Maafaru (NMF)	273	246	388
	Maamigili (VAM)	0	12	0
	<b>Total</b>	<b>92,103</b>	<b>96,882</b>	<b>109,585</b>
<b>TOTAL BEDS IN OPERATION</b>				<b>Average</b>
<b>2020</b>		50,679	50,926	51,001
<b>2021</b>		43,984	45,303	46,179
<b>% Change (2020/2021)</b>		<b>-13.2</b>	<b>-11.0</b>	<b>-9.5</b>
<b>BED NIGHTS</b>				<b>Average</b>
<b>2020</b>		1,142,718	1,020,310	562,302
<b>2021</b>		818,265	756,610	794,317
<b>% Change (2020/2021)</b>		<b>-28.4</b>	<b>-25.8</b>	<b>41.3</b>
<b>OCCUPANCY RATE (%)</b>				<b>Average</b>
<b>2020</b>		72.7	69.1	35.6
<b>2021</b>		60.0	57.6	55.5
<b>% Change (2020/2021)</b>		<b>-17.5</b>	<b>-16.6</b>	<b>56.0</b>
<b>AVAEARGE DURATION OF STAY (Days)</b>				<b>Average</b>
<b>2020</b>		6.6	6.8	9.4
<b>2021</b>		9.2	8.8	8.7
<b>Change</b>		<b>2.6</b>	<b>2.0</b>	<b>-0.7</b>

Source: Ministry of Tourism

Date: 18/04/2021

**Table 4: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE**

	Registered No. of Establishments										Number of Establishments In OPERATION									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	957	166	13	618	160	1,003	159	13	675	156	941	155	13	617	156	613	144	11	325	133
February	967	166	13	628	160	1,008	159	13	679	157	951	155	13	627	156	643	146	11	350	136
March	970	166	13	631	160	1,028	159	13	697	159	955	155	13	629	158	694	150	11	396	137
<b>Average for the Period</b>	<b>965</b>	<b>166</b>	<b>13</b>	<b>626</b>	<b>160</b>	<b>1,013</b>	<b>159</b>	<b>13</b>	<b>684</b>	<b>157</b>	<b>949</b>	<b>155</b>	<b>13</b>	<b>624</b>	<b>157</b>	<b>650</b>	<b>147</b>	<b>11</b>	<b>357</b>	<b>135</b>

Source: Ministry of Tourism

Date: 18/04/2021

**Table 5: TOURIST BED CAPACITY BY TYPE**

	Registered No. of Beds										Number of Beds In OPERATION									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	52,016	37,394	1,698	9,927	2,997	52,676	37,140	1,698	10,927	2,911	50,679	36,094	1,698	9,917	2,970	43,984	33,846	1,478	6,060	2,600
February	52,263	37,522	1,698	10,037	3,006	52,680	37,140	1,698	10,909	2,933	50,926	36,222	1,698	10,027	2,979	45,303	34,618	1,478	6,530	2,677
March	52,319	37,522	1,698	10,093	3,006	53,188	37,278	1,698	11,241	2,971	51,001	36,222	1,698	10,075	3,006	46,179	34,784	1,478	7,218	2,699
<b>Average for the Period</b>	<b>52,199</b>	<b>37,479</b>	<b>1,698</b>	<b>10,019</b>	<b>3,003</b>	<b>52,848</b>	<b>37,186</b>	<b>1,698</b>	<b>11,026</b>	<b>2,938</b>	<b>50,869</b>	<b>36,179</b>	<b>1,698</b>	<b>10,006</b>	<b>2,985</b>	<b>45,155</b>	<b>34,416</b>	<b>1,478</b>	<b>6,603</b>	<b>2,659</b>

Source: Ministry of Tourism

Date: 18/04/2021

**Table 6: TOURIST BED NIGHTS AND CAPACITY UTILIZATION**

	Bed Nights <sup>1</sup>										Occupancy Rate (%)									
	2020					2021					2020					2021				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	1,142,718	931,123	31,376	148,551	31,668	818,265	740,113	14,723	53,758	9,670	72.7	83.2	59.6	48.3	34.4	60.0	70.5	32.1	28.6	12.0
February	1,020,310	832,837	28,064	125,515	33,893	756,610	655,053	15,548	76,235	9,774	69.1	79.3	57.0	43.2	39.2	57.6	67.6	37.6	41.7	13.0
March	562,302	469,418	14,058	60,702	18,124	794,317	669,653	12,995	92,982	18,687	35.6	41.8	26.7	19.4	19.4	55.5	62.1	28.4	41.6	22.3
<b>End Period</b>	<b>2,725,330</b>	<b>2,233,379</b>	<b>73,499</b>	<b>334,768</b>	<b>83,685</b>	<b>2,369,193</b>	<b>2,064,819</b>	<b>43,267</b>	<b>222,975</b>	<b>38,131</b>	<b>59.1</b>	<b>68.1</b>	<b>47.8</b>	<b>37.0</b>	<b>31.0</b>	<b>57.7</b>	<b>66.7</b>	<b>32.7</b>	<b>37.3</b>	<b>15.8</b>

 Note: <sup>1</sup>Including estimates for missing data

Source: Ministry of Tourism

Date: 18/04/2021